



# PLAN TO REACH YOUR SMILE GOAL

Financial planning is an integral part of reaching your personal goal. The first step is to make a plan, so you can safely work toward a Smile Goal that is within your financial budget.

Total Investment needed to reach your goal.	\$ <input type="text"/>
<b>YOUR CONTRIBUTIONS</b>	
How much do you have saved to go toward reaching your Smile Goal?	\$ <input type="text"/>
Can a support person contribute to your plan? If so, enter amount.	\$ <input type="text"/>
Total of your 401(k), Savings Account, or Home Equity Line that's available.	\$ <input type="text"/>
How much is in your Health Savings Account (HSA)?	\$ <input type="text"/>
Add personal assets that can be contributed.	\$ <input type="text"/>
How much is available to use on your credit cards?	\$ <input type="text"/>
<b>Total contributions</b> Sum of all of "your contributions"	\$ <input type="text"/>
<b>TOTAL INVESTMENT NEEDED TO REACH YOUR GOAL.</b> Subtract "total contributions" from "total investment needed"	<input type="text"/>



## YOUR FINANCING OPTIONS

CareCredit	\$ <input type="text"/>
Other (Personal Loan)	\$ <input type="text"/>
Discretionary spending to consider: (Dining out, coffee, personal budget, crafts, hobbies, recreational activities, entertainment, etc.)	\$ <input type="text"/>